### QConSF

### Chatbots and Serverless: A match made in the Cloud

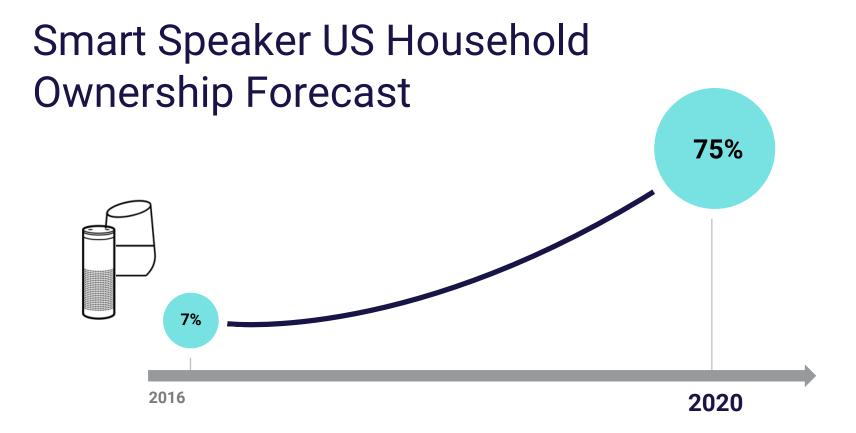




### **Gillian Armstrong** @virtualgill

**Technologist** Cognitive Technologies

**Liberty IT** 



### Smart Speaker US Household Ownership Forecast

The world is changing fast

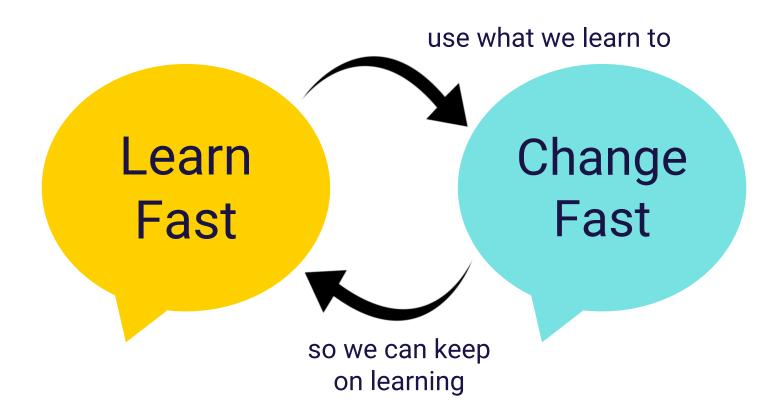
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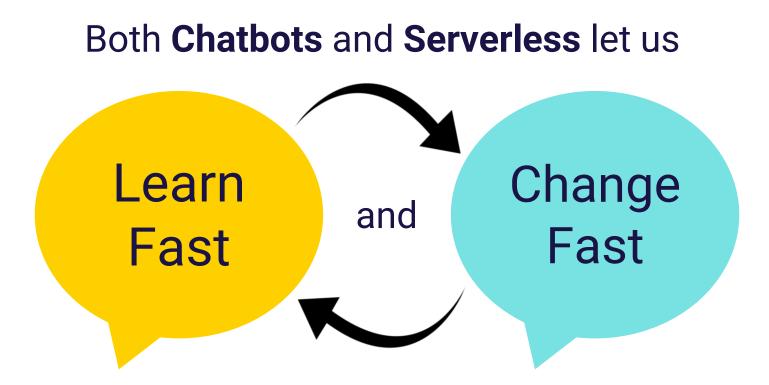
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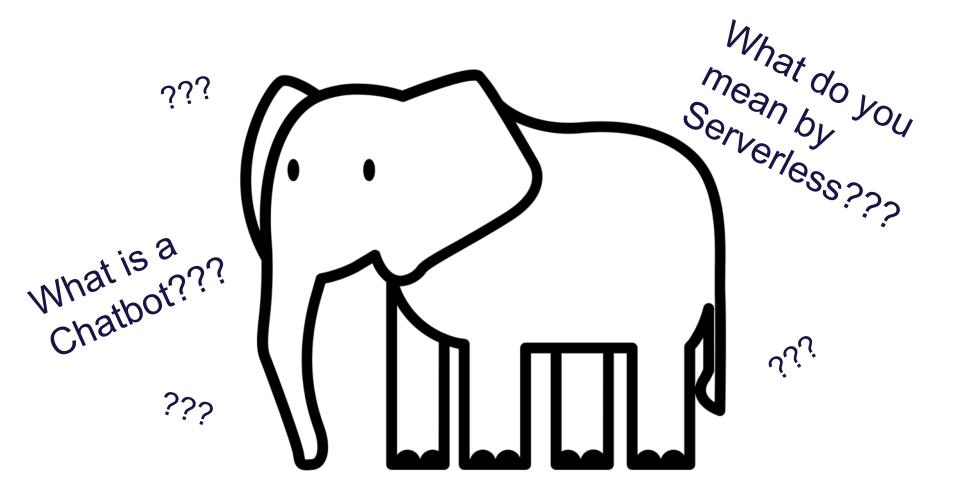
SOURCE: US Census, Gartner, Edison Research, Voicebot.ai

# The world is changing fast

So we need to be able to learn fast











For the purposes of this presentation...

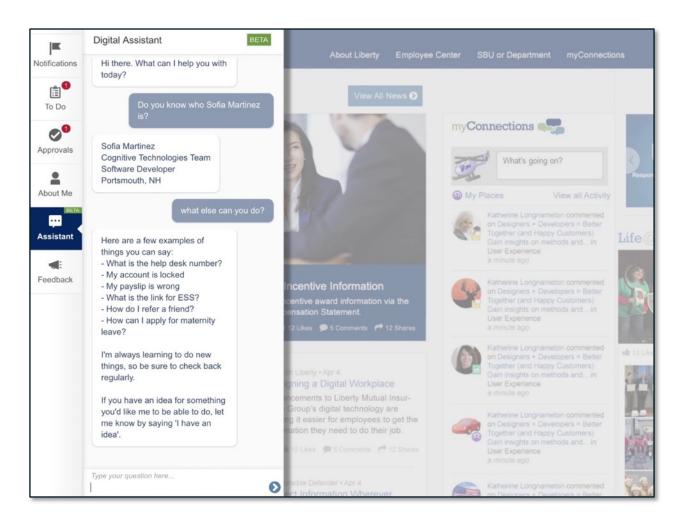
### A Serverless solution is one that costs you nothing to run if nobody is using it (excluding data storage cost)

- Paul Johnston

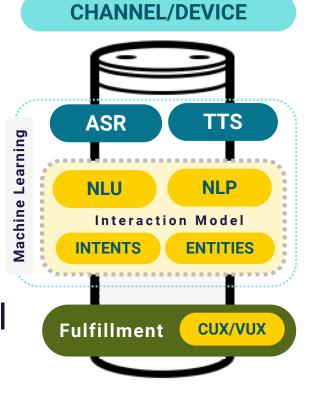
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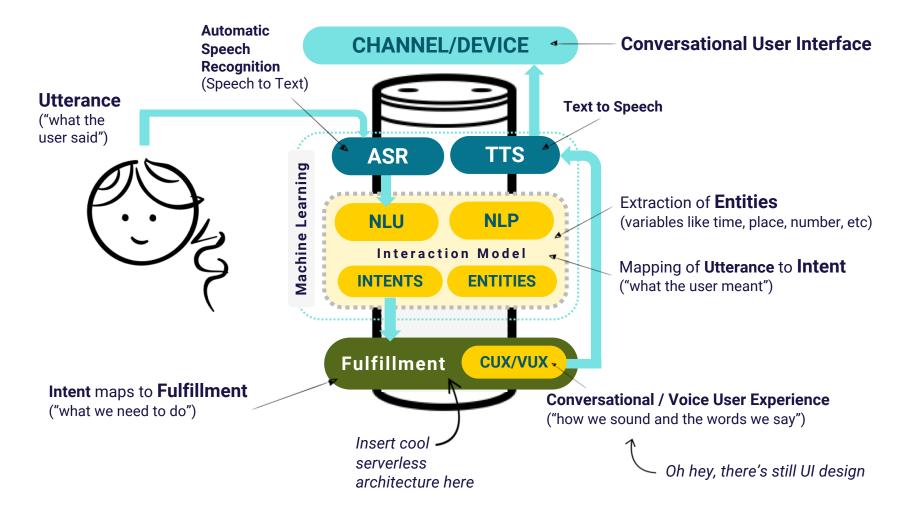
# A **Chatbot** is something you can interact with **conversationally** using **natural language**

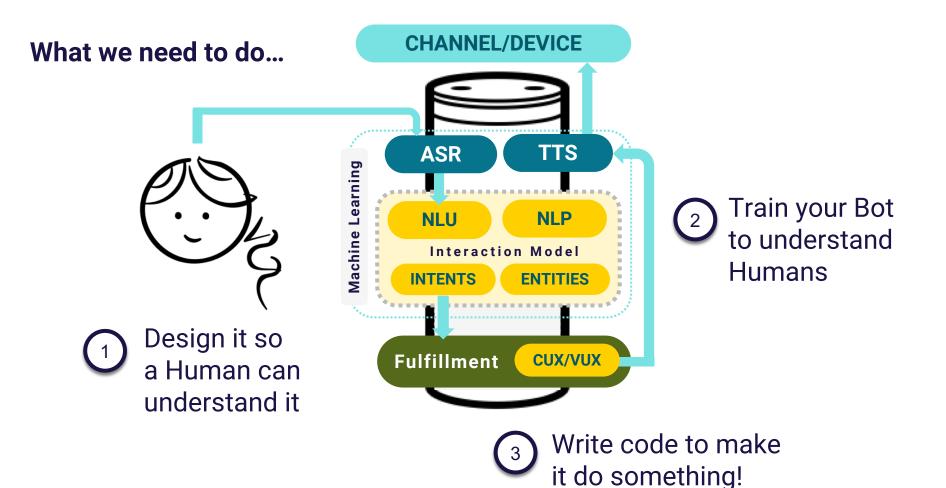
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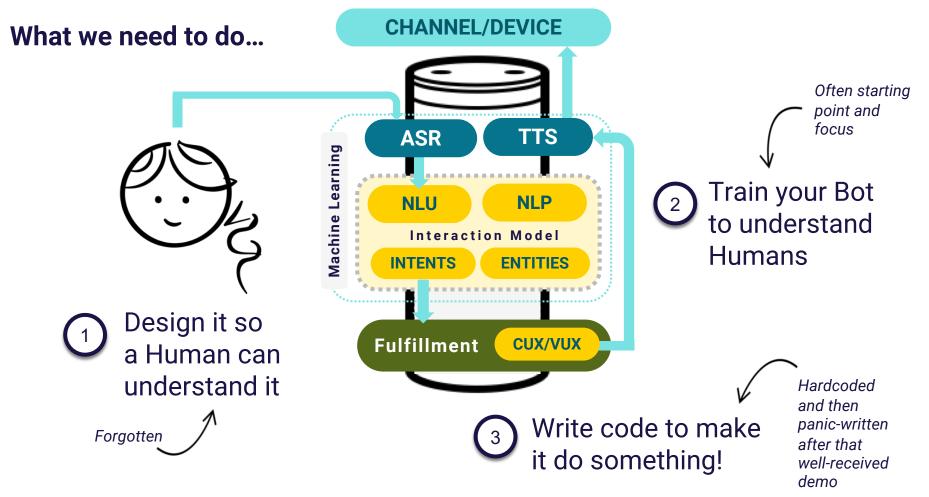


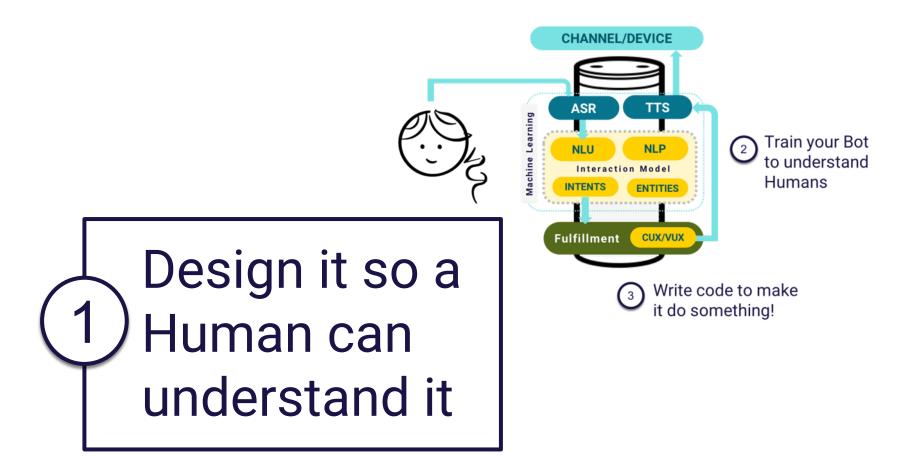
### A very quick overview of a Chatbot using Conversational Al



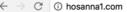








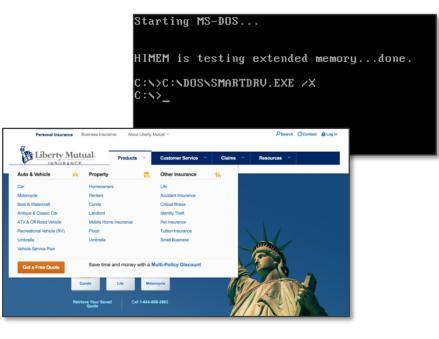
### In a chatbot, **Conversation** is the **Interface**





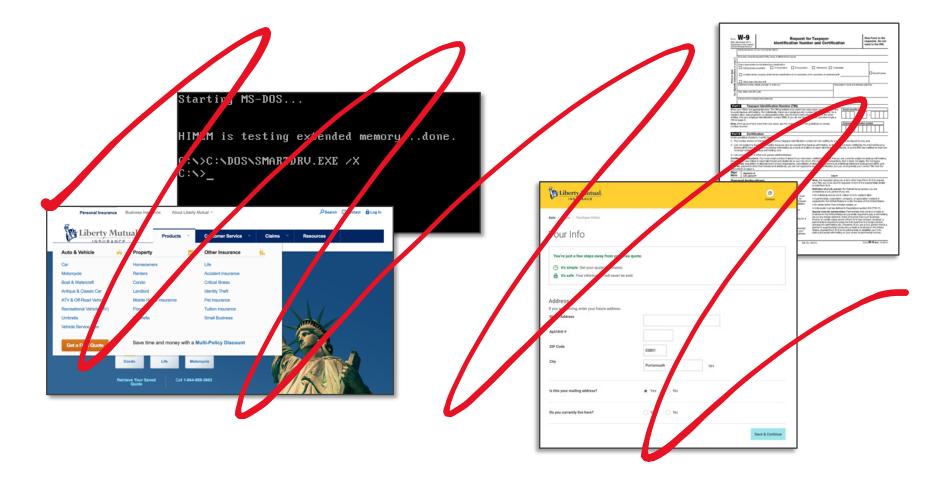
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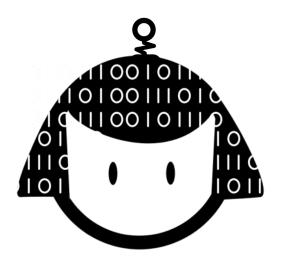
Up to now we've kept designing based on what came before



We've carried the concept of menus and commands into our graphical user interfaces We base our web forms on the paper forms that came before

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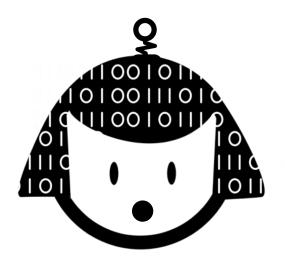




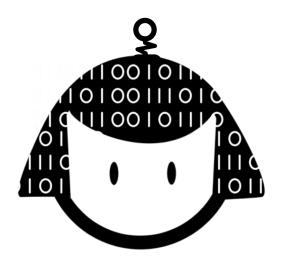
## People are the original conversational interface

## Model your design on a **human**, not a website

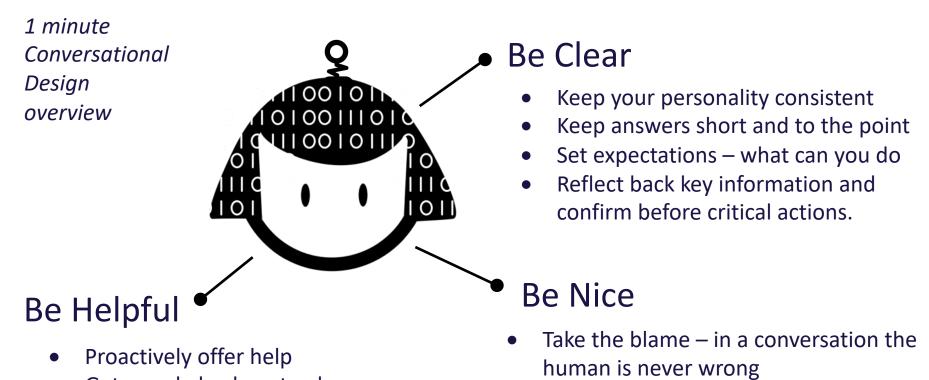




When you start with thinking about trying out a design you may discover that a chatbot isn't even the right thing to build...

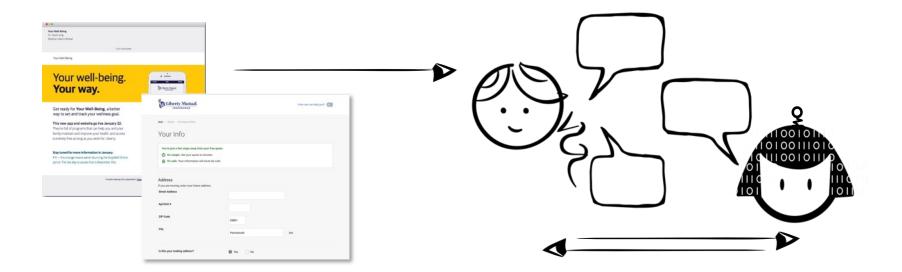


### But assuming it is...



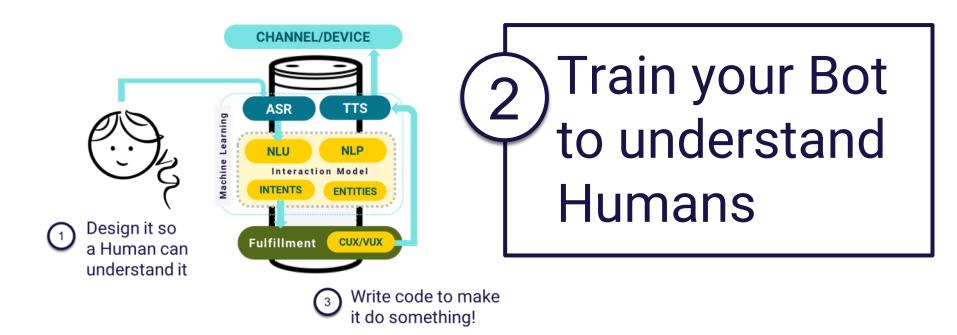
- Get people back on track
- Repetition is annoying
- Repetition is annoying

- Chatbots aren't smarter than a human
- Be understanding if people don't want to talk to you offer alternatives.



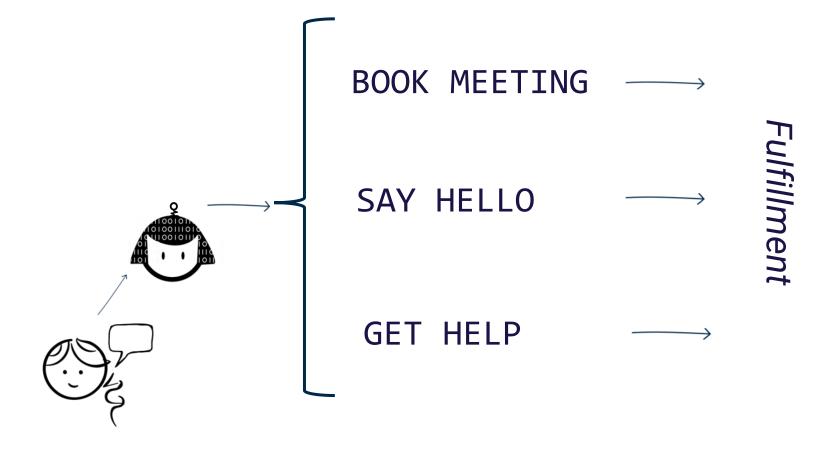
### The Web is about *Telling* the user what to do

Conversational UI is about **Listening** to what the user wants to do



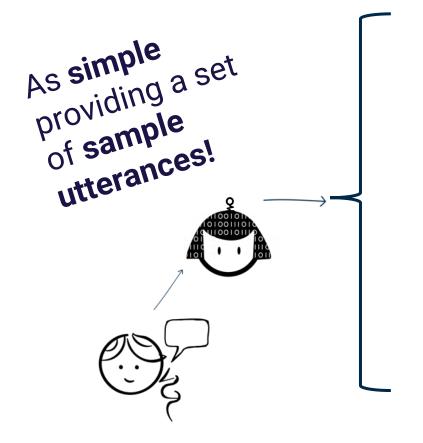
### Amazon Lex Console

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demo_BookMeetingInte demo_CalendarAvailabilit demo_GenericHelpIntent	-		- Sample utterances	0					
			please book a meeting at	(time)					testing. Type an utterance
demo_GoodbyeIntent demo_GreetingIntent			i want to book a meeting					below to begin conv	ersation with your chatbot.
demo_Orde	-		i need a meeting booked						
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			book me a meeting with	(person)					
			book me a meeting with	(person) at (time) on (date)					
			book me a meeting on [d	late) at (time)					
			book me a meeting on [d	late)				When you chat with	your bot, you can see the
			book me a meeting						intent and the response here.
			book a meeting on (date)						
			book a meeting with (per	son) at <mark>{time}</mark>					
			book a meeting with (per	son) (date)					
			book a meeting with {per	son)					



Utterance

### Intent



Book Meeting at <TIME> on <DATE> BOOK MEETING Set up Appointment Create event on <DATE> Set up Meeting Book me a meeting at <TIME> Hello

- HELLO SAY
- Help HELP What can you do Help me GET

Hey

I need help

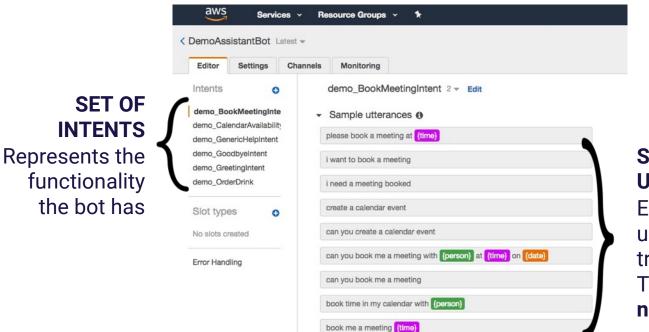
Hi there

Good Morning

### Utterance

### Intent

### Amazon Lex Console



### SAMPLE UTTERANCES

Examples of what a user might say to trigger this Intent. This is **training data not a regex** match.

### Amazon Lex Console

Lambda initialization and validation
 Initialization and validation code hook

book a meeting with {person} at {time}

book a meeting with {person}

book a meeting with {person}

**SLOTS (ENTITIES)** are defined showing type (place, name, time, custom, etc.)



The sample utterances show where to expect the data to be supplied in an utterance

O

Ο

O

If the user does not supply this data the bot knows to prompt for it.

#### FULFILLMENT location defined.

**Intent** and **Slot** matches will be sent to this lambda or returned directly to client.

	uired Name	Slot type
	e.g. Location	e.g. AMAZON.US_CITY
1. 🗸 🗹	numberOfAttendee	AMAZON.NUMBER
2. ^ ~ 🗹	person	AMAZON.Person
3. ^ ~ 🗹	date	AMAZON.DATE
4. ^ 🗸	time	AMAZON.TIME
Confirmation pr	ompt 0	
Confirmation pr Fulfillment () AWS Lambda fr		s to client
Fulfillment 0		s to client
Fulfillment () AWS Lambda fr	unction C Return parameter	s to client

- Slots O

#### **Publish** to make **Build** to create the the functionality Interaction Model live to users. Services - Resource Groups - \* ↓\* Im-federate-sami-teveloper/a0... \* N. Virginia \* Support \* aws Build Publish < DemoAssistantBot Latest + Test bot (Latest) Ready. Build complete Editor Settings Channels Monitoring demo\_BookMeetingIntent Latest + Intents 0 demo BookMeetingIntent Sample utterances 0 demo\_CalendarAvailabilityIntent e.g. I would like to book a flight. 0 demo GenericHelpIntent You're now ready for testing. Type an utterance demo\_Goodbyeintent below to begin conversation with your chatbot 0 please book a meeting at (time) demo\_GreetingIntent demo\_OrderDrink i want to book a meeting 0 Slot types 0 i need a meeting booked 0 No slots created 0 create a calendar event Error Handling can you create a calendar event 0 **Clear chat history** can you book me a meeting with (person) at (time) on (date) 0 Chat with your bot... 0 can you book me a meeting Inspect response book time in my calendar with {person} 0 book me a meeting (time) 0 book me a meeting with forces 0

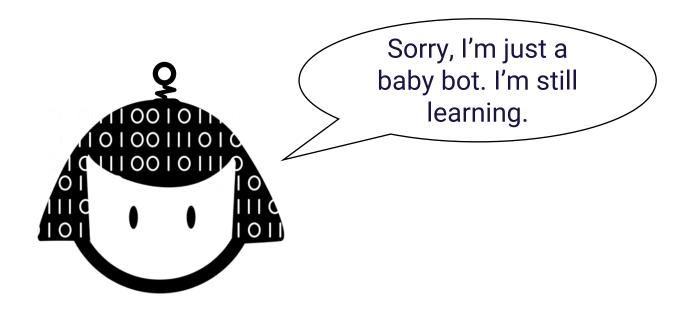
Built-in **Test Console** allows you to test directly here after building, but before publishing.

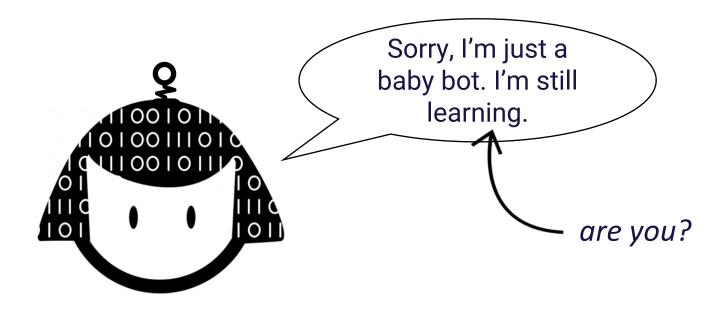


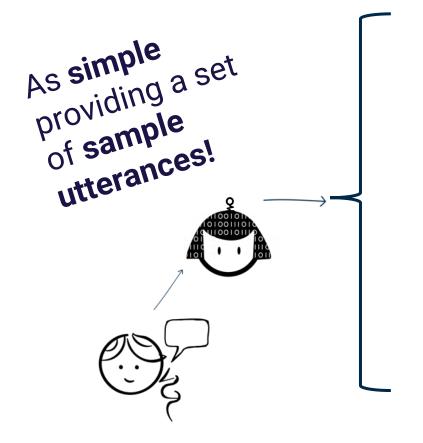
Easy to **connect** your bot to popular **channels** through console.

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				IAM Role	AWSServiceRoleForLexChannels	0		
					Automatically created on your behalf			
				KMS Key	aws/lex	- 0		
				Alias*		- 0		
				Verify Token*	Verify Token	0		
				Page Access Token*	Page Access Token	0		
				App Secret Key*	App Secret Key	0		
			Required Field		Activate			

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demo_BookMeetingInte demo_CalendarAvailability	✓ Sample utterances ⊕		
demo_GenericHelpIntent	please book a meeting at (time)	Λο	You're now ready for testing. Type an utterance below to begin conversation with your chatbot.
demo_GoodbyeIntent demo_GreetingIntent	i want to book a meeting		
demo_OrderDrink	i need a meeting booked		
Slot types o	create a calendar event		
No slots created	can you create a calendar event	04	
Error Handling	can you book me a meeting with (person) at (time) on (date)		Clear chat history
	can you book me a meeting		Chat with your bot
	Chatbot Don		spect response
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	book me a meeting with (person)		
	book me a meeting with (person) at (time) on (date)	/ •	
	book me a meeting on (date) at (time)	•	
	book me a meeting on (date)		When you chat with your bot, you can see the
	book me a meeting		fulfillment state of your intent and the response here.
	book a meeting on (date)		
	book a meeting with (person) at (time)		
	book a meeting with (person) (date)		
	book a meeting with (person)		







Book Meeting at <TIME> on <DATE> BOOK MEETING Set up Appointment Create event on <DATE> Set up Meeting Book me a meeting at <TIME> Hello

- HELLO SAY
- Help HELP What can you do Help me GET

Hey

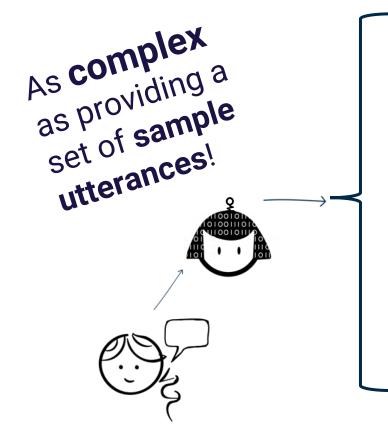
I need help

Hi there

Good Morning

#### Utterance

#### Intent

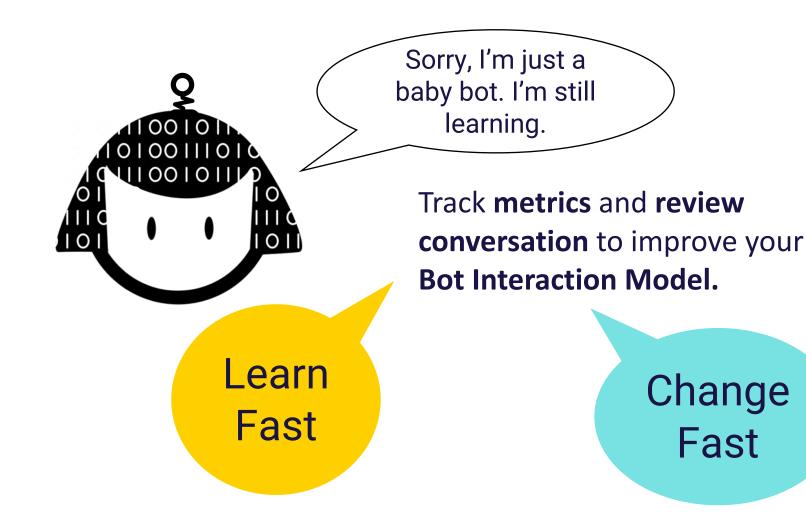


Model your design on a **human** 

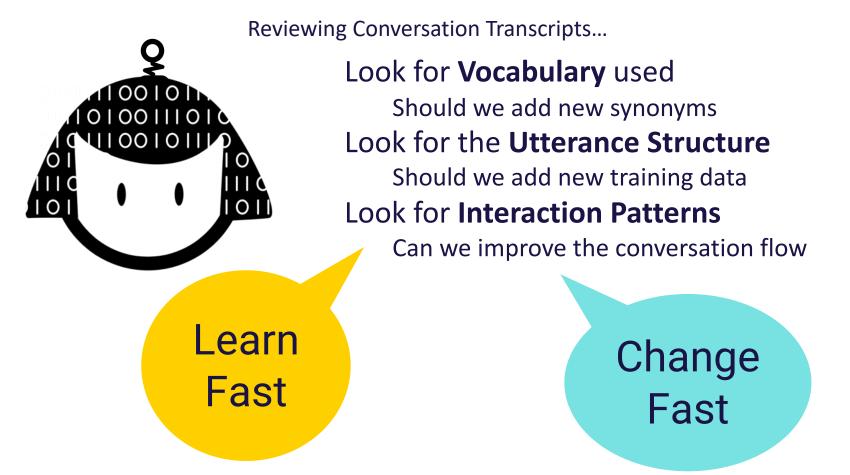
Get your sample utterances from your users... you wouldn't make up other machine learning training data!

Utterance

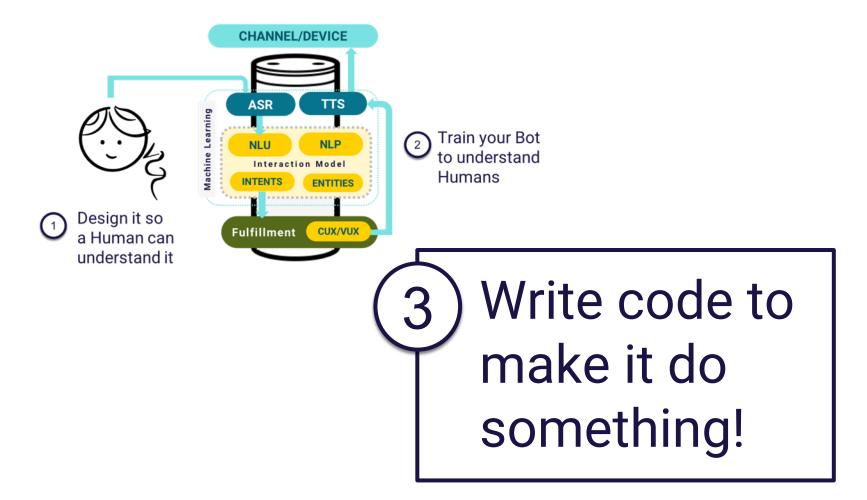
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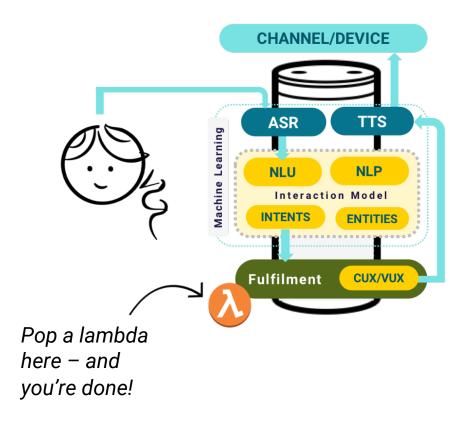


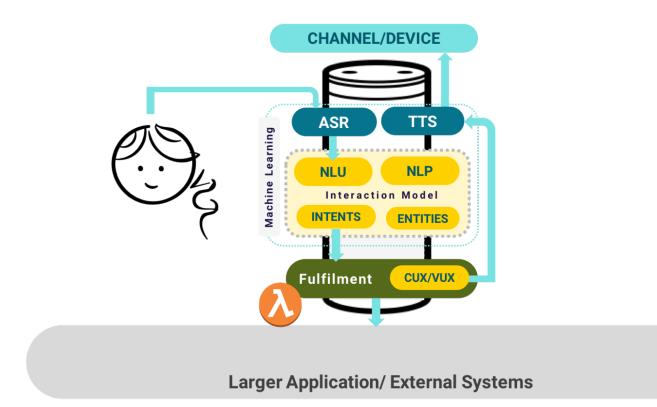
Gillian Armstrong @virtualgill



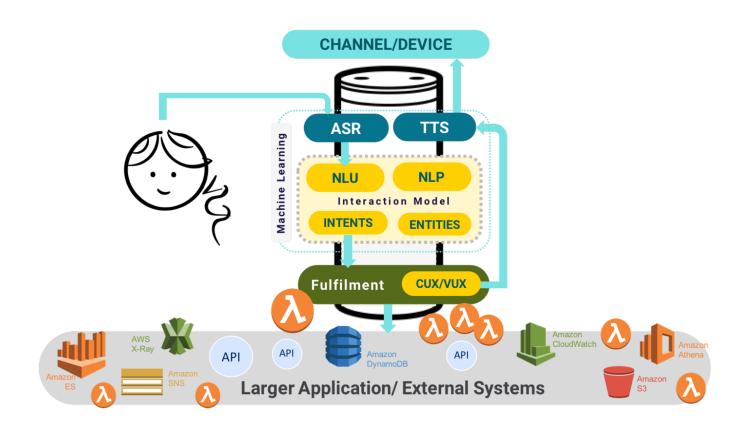
# Chatbots aren't magic (although I wish they were)

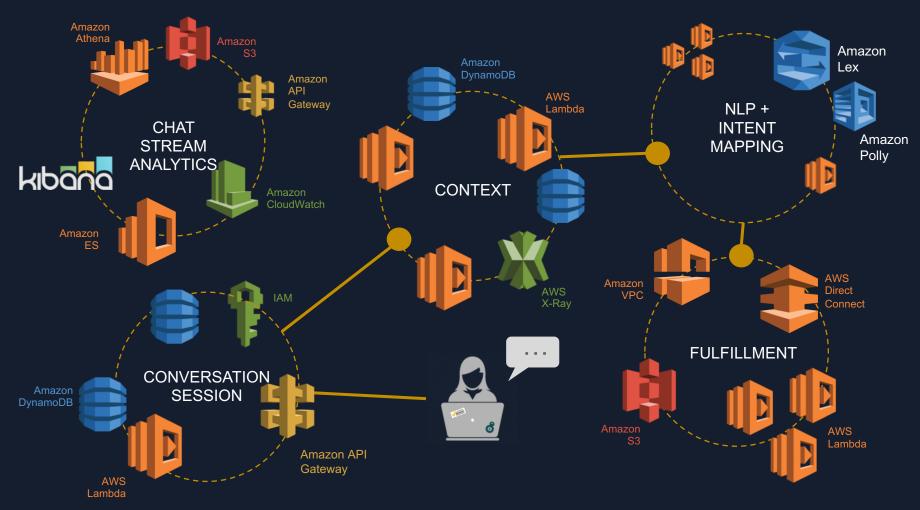






Gillian Armstrong @virtualgill

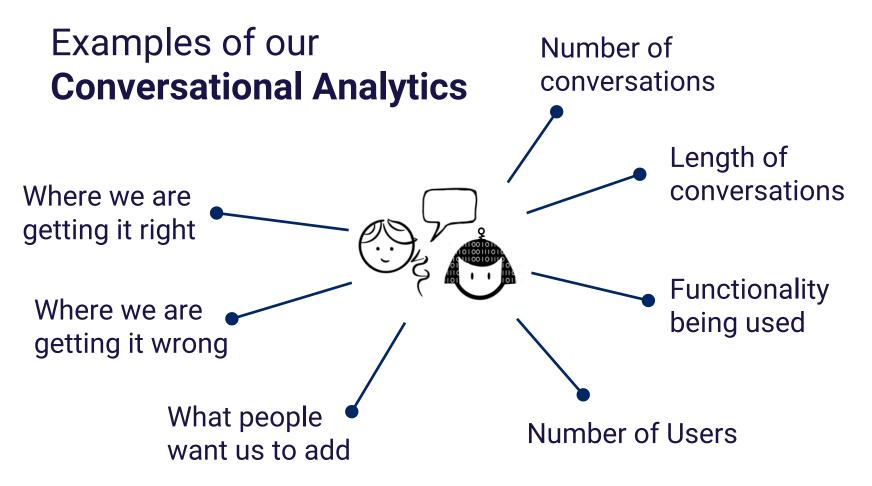




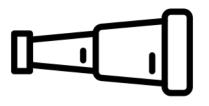
THE DIGITAL ASSISTANT BOT PLATFORM ARCHITECTURE

Sessions & Utterances

kibana 229 Number of Unique Sessions	<b>166</b> Unique Users		<ul> <li>MobileDeviceManage</li> <li>OutOfDomainIntent</li> <li>CafeMenuIntent</li> <li>NPSIntent</li> <li>ExamplesIntent</li> <li>QuickLinkIntent</li> <li>PasswordIntent</li> <li>HelpDeskIntent</li> <li>WhoIsIntent</li> <li>ThanksIntent</li> <li>BrowserTroubleshoo</li> </ul>
Intent Name 🗢	Count ≑		NextOfficeHolidayInt
MobileDeviceManagementIntent	237		<ul> <li>HrServiceCenterGene</li> <li>DefinitionService</li> </ul>
OutOfDomainIntent	56		<ul> <li>GreetingIntent</li> <li>Other</li> </ul>
CafeMenuIntent	43		- Oulei
NPSIntent	35		
ExamplesIntent	32	Intent hits (short timeline)	
QuickLinkIntent	22	25	📃 🔊 🔵 OutOfDomainIntent
PasswordIntent	19	20	— MobileDeviceManage
HelpDeskIntent	16	¥ 15-	ExamplesIntent
WhoIsIntent	16		CafeMenuIntent  CafeMenuIntent  HrExecutiveCompInt
ThanksIntent	13		O NextOfficeHolidayInt     O NotHelpfulIntent
BrowserTroubleshootingIntent			PasswordIntent
NextOfficeHolidayIntent	9	2018-04-30 01:00 2018-05-02 01:00 2018-05-04 01:00 date.S per hour	<ul> <li>OfficeHolidayListIntent</li> <li>TaxFormIntent</li> </ul>
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GreetingIntent	6	Hosting - completed conversations by A	
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#### **Observability is critical**



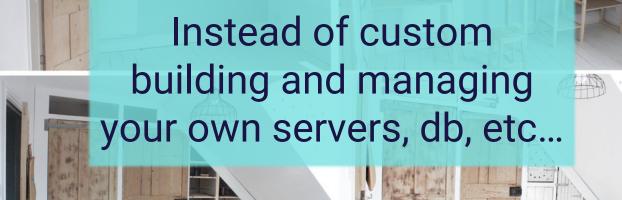
This lets you **quickly learn** where there might be problems with your **system**.



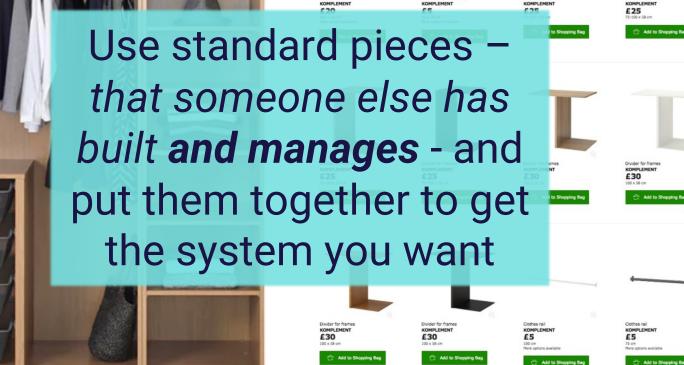


#### Off-loading Maintenance lets us Fast

Gillian Armstrong @virtualgill



wardrobe by www.hestershandmadehome.com



Glass shell

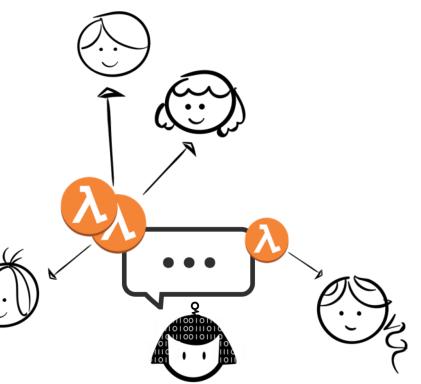
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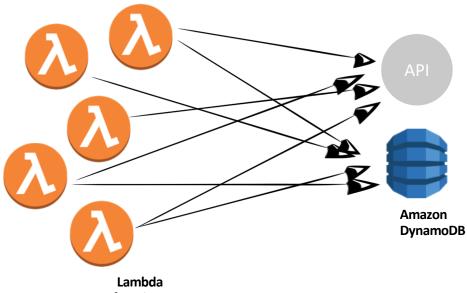




Lambdas are **quick** to develop, **isolate** small pieces of functionality and allow you to **scale** different **parts of the conversation** independently.



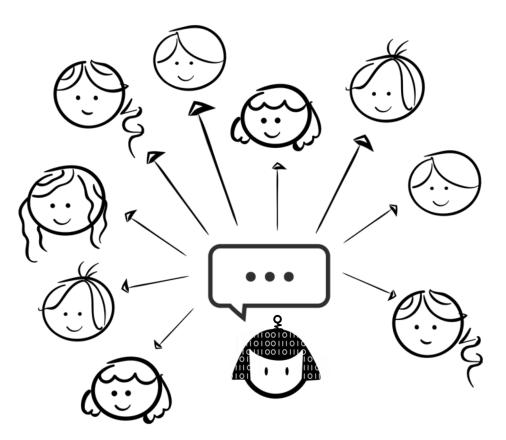
Ensure that everything scales - or at least know your limits.

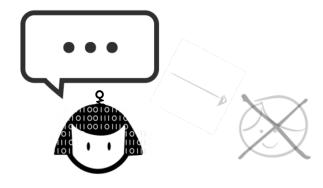


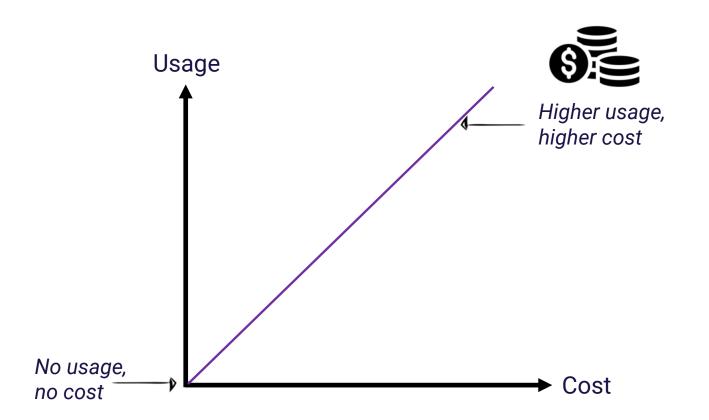
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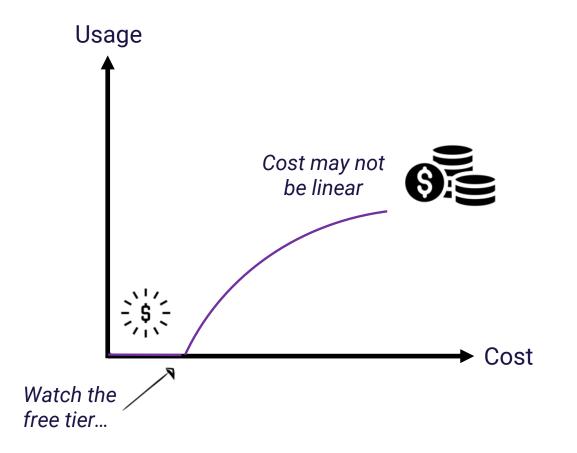
**Serverless** means you don't pay if **no-one** talks to your bot...

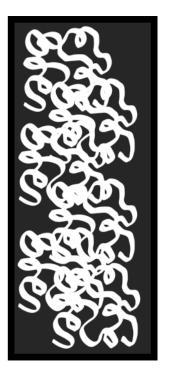
...and lets you scale seamlessly if **everyone** wants to talk to your bot!





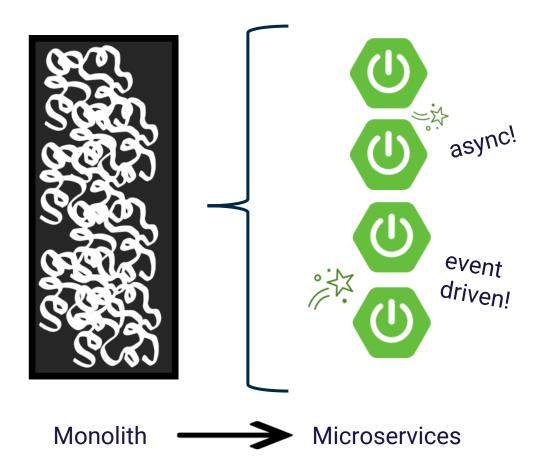


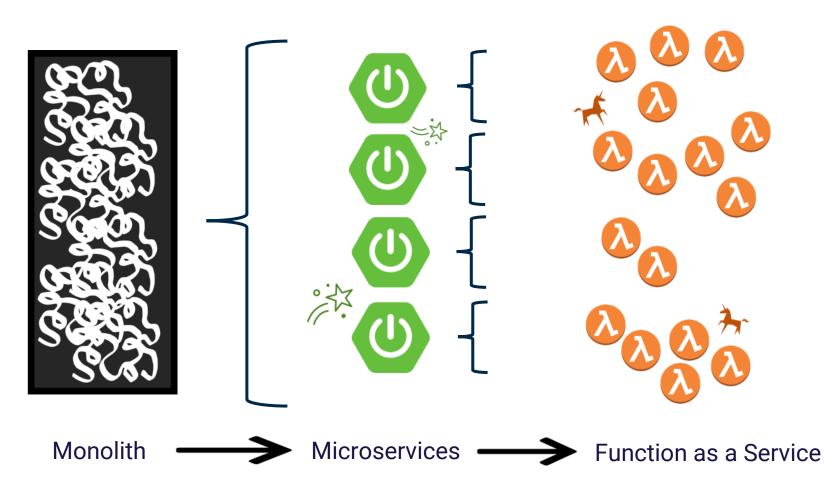




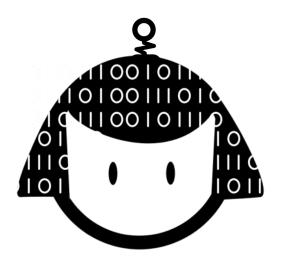
#### Some notes for those with existing systems

Monolith





## REWRITE is not a four-letter word



### People are the original conversational interface

Model your design on a **human**, not a website



## A good human conversation is **synchronous**

You wait for a response

You expect a response immediately

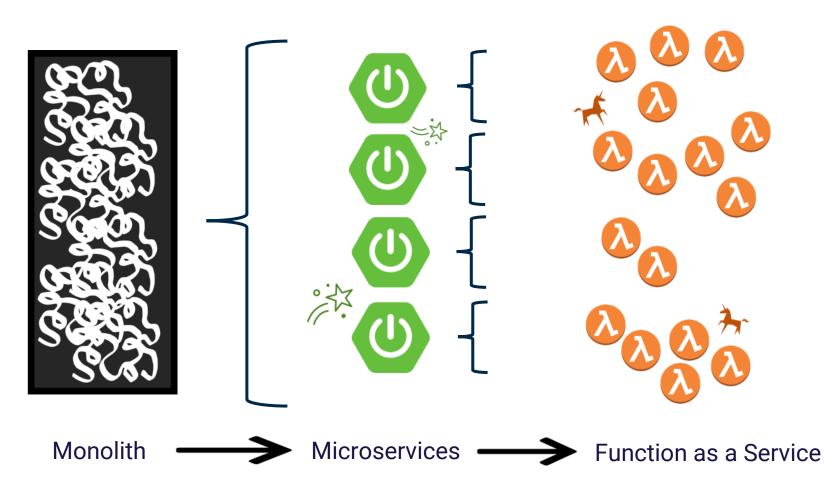




A Conversational Architecture needs to

- Be fast!
- Appear synchronous to the user (there should be a response)

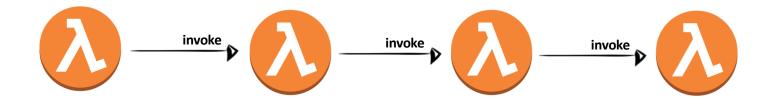
This is particularly critical for a voice-based bot



### **Do not** just **lift and shift** your microservices into FaaS



### **Do not** end up with a collection of **distributed microservices**



Combining the time to **invoke** and the time to **'spin up'** can hit performance and add complexity to your system.

Choose to 'keep warm' only as a last resort.

### Look for where you can pull functionality into reusable **libraries** instead



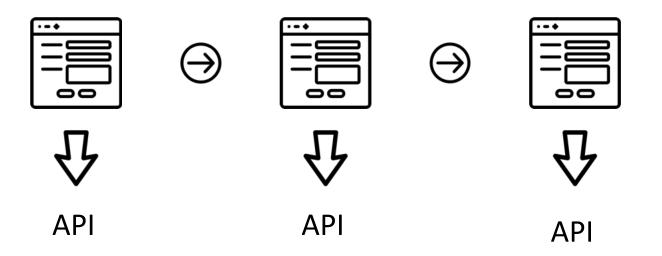
invoke

### Shhhhhh..... It's ok to have more than one function in your Function as a Service...

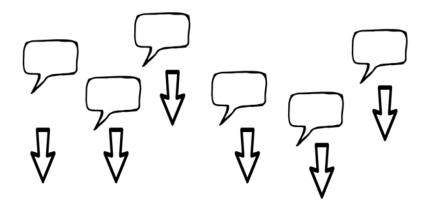
### Having said that... **don't** just **lift and shift** your microservices into FaaS



APIs designed for webforms tend to be set up to collect **sets of data** page by page

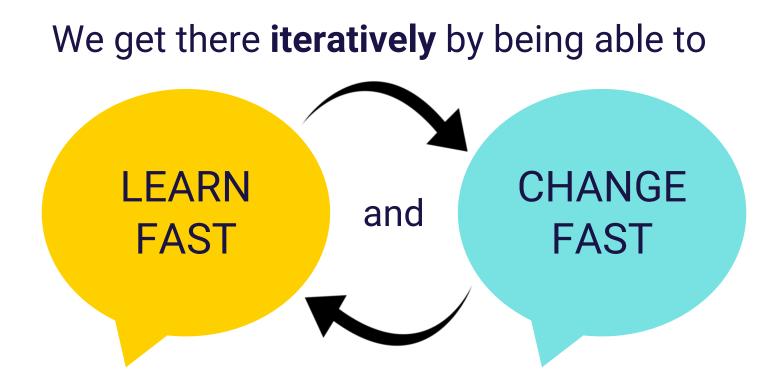


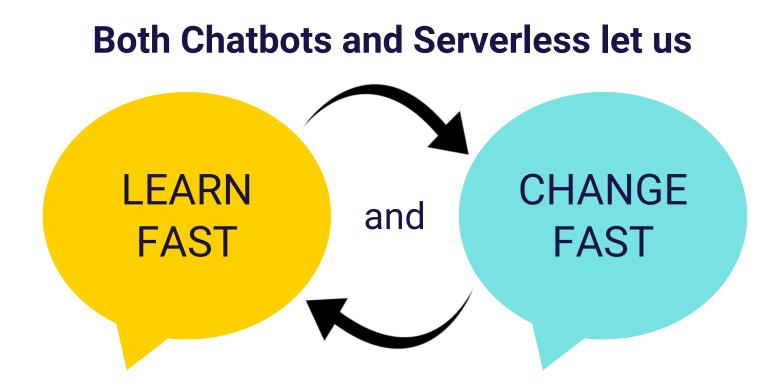
A Conversation is **non-linear** – the user can give **partial information**, or information that would have been **collected later** on your webform.

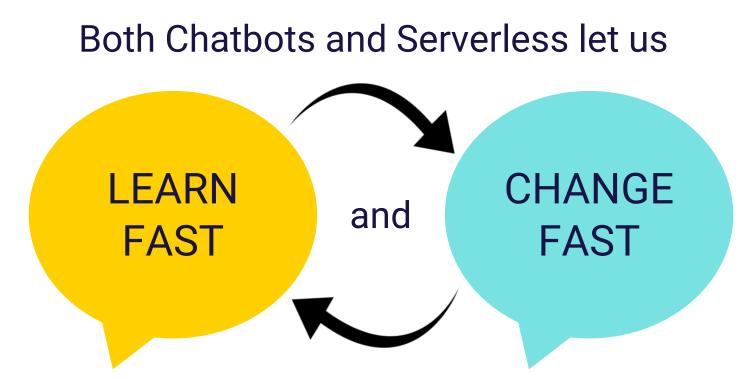


## REWRITE is not a four-letter word

Both Serverless and Chatbots require new ways of thinking about your architecture.



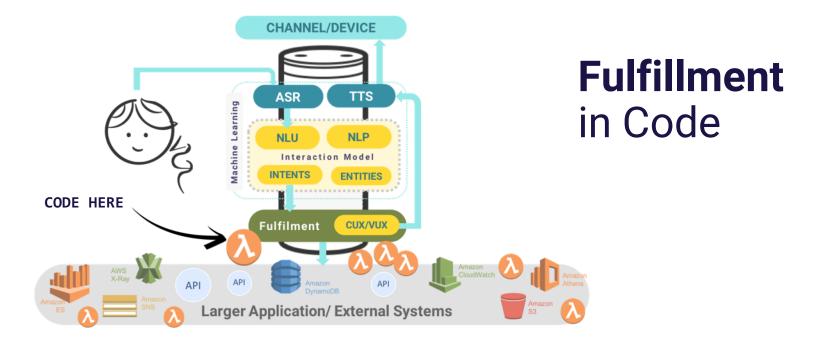


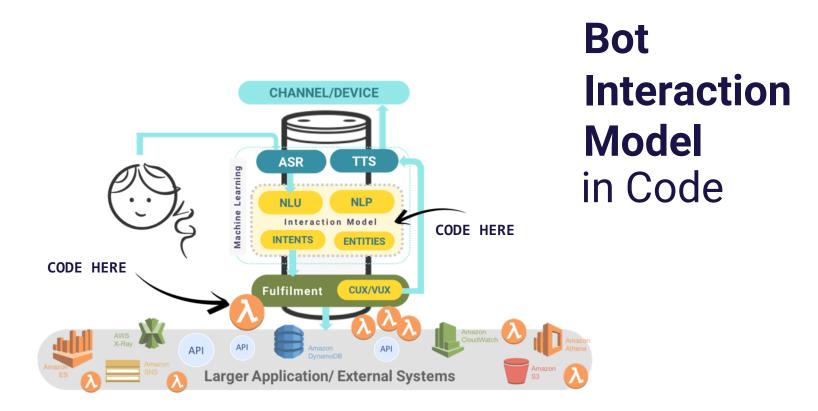


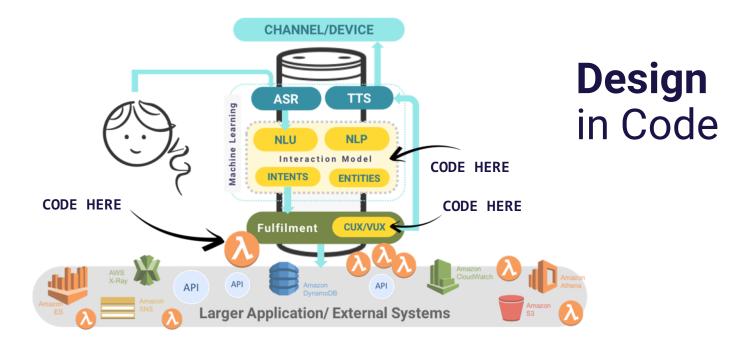
but **Good Supporting Engineering Practices** are needed to do both **with confidence** and **at scale** 

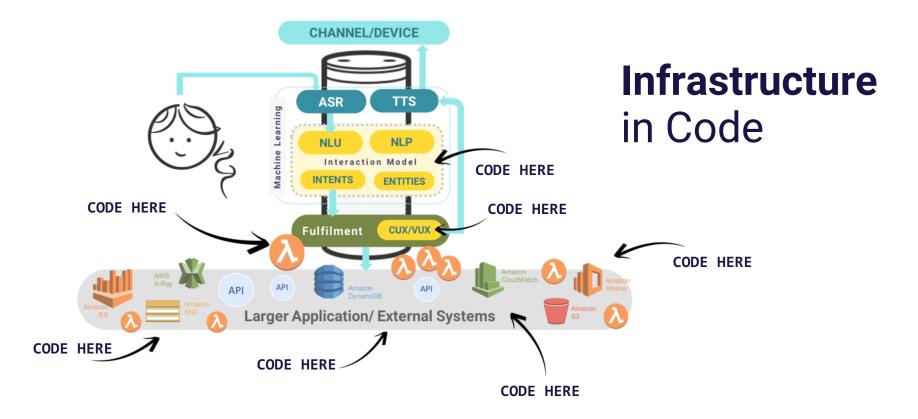
#### Amazon Lex Console

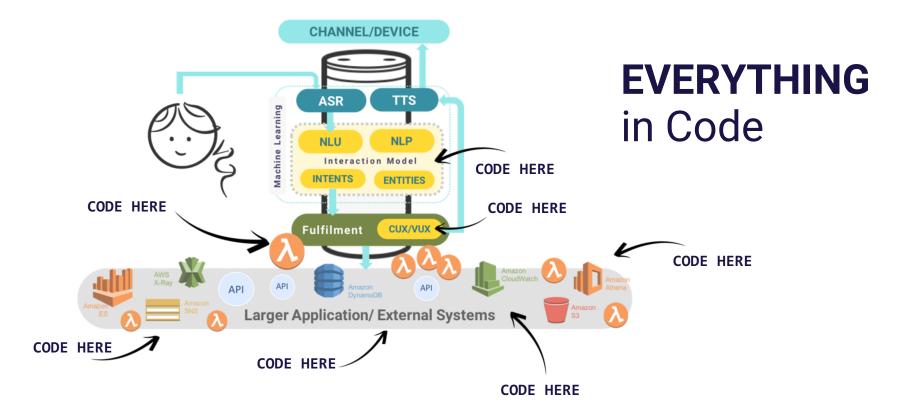
aws	Servic	es v	Resource Groups ~	*	Д <sup>●</sup> Im-federat	e-saml-developer/a0 + N. Virginia + Support +
DemoAssi	stantBot La	itest 🛩			Build Publish Ø	> Test bot (Latest)
Editor	Settings	Channe	als Monitoring			
Intents	0		demo_BookMeeting	gIntent 2 - Edit		
	kMeetingInte		- Sample utterances	0		
-	ndarAvailability ericHelpIntent		please book a meeting at	(time)		You're now ready for testing. Type an utterance
demo_GoodbyeIntent demo_GreetingIntent			i want to book a meeting			below to begin conversation with your chatbot.
demo_Orde	rDrink		i need a meeting booked			
Slot type	s		at a letter even	ha Wat	<b>Tutorials</b>	told mo
No slots cre	ated	V	can you create a calendar		i utoriais	
-			can rou booir ma a meeti	ng with (person) at (time) on (den)		Clear chat history
Error Handl	ing		iildin	a a cha	that looke	dlika
	L		book time in my calendar	iy a che	tbot looke	u iike
			book me a meeting (time			Inspect response
			book me a meeting with			
			-	(person) at (time) on (date)		
			book me a meeting on (o	iate) at (time)		
			book me a meeting on (o	late)		When you chat with your bot, you can see the
			book me a meeting			fulfillment state of your intent and the response here.
			book a meeting on {date			
			book a meeting with {per	rson) at <mark>(time)</mark>		
			book a meeting with (per	rson) (date)		
			book a meeting with [per	rson}		





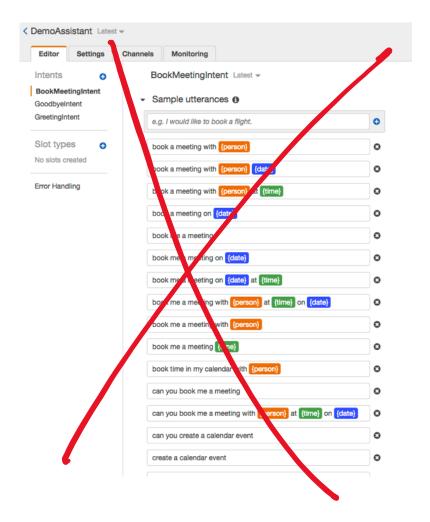




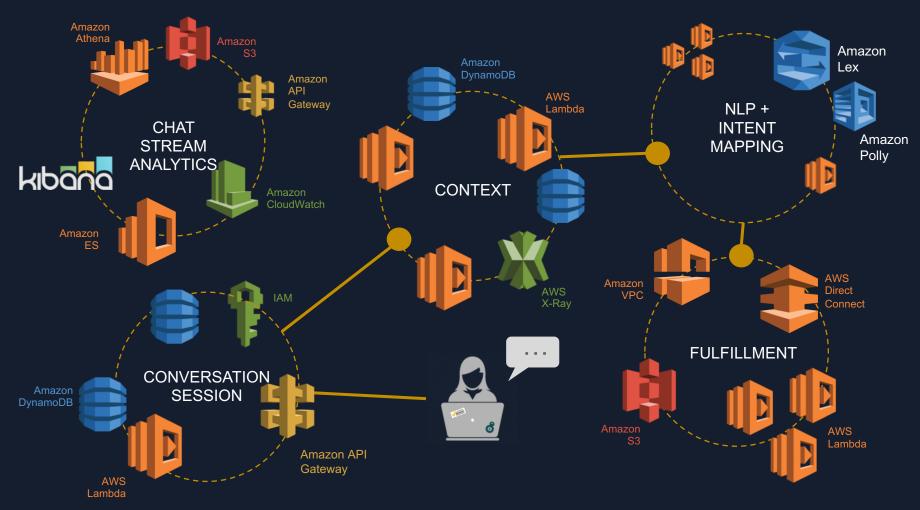


- Testable
- Traceable
- Repeatable
- Observable

### **EVERYTHING** in Code



```
},
"sampleUtterances": [
  "book a meeting with {person}",
  "book a meeting with {person} {date}",
  "book a meeting with {person} at {time}",
  "book a meeting on {date}",
  "book me a meeting".
  "book me a meeting on {date}",
  "book me a meeting on {date} at {time}",
  "book me a meeting with {person} at {time} on {date}",
  "book me a meeting with {person}",
  "book me a meeting {time}",
  "book time in my calendar with {person}".
  "can you book me a meeting",
  "can you book me a meeting with {person} at {time} on {date}",
  "can you create a calendar event",
  "create a calendar event",
  "i need a meeting booked",
  "i want to book a meeting".
  "please book a meeting at {time}"
1,
"slots": [
  -{
    "description": "The person the meeting is with",
    "name": "person",
    "priority": 1,
    "slotConstraint": "Required",
    "slotType": "AMAZON.Person",
    "valueElicitationPrompt": {
      "maxAttempts": 5,
      "messages": [
        {
          "content": "Who would you like to meet with?",
          "contentType": "PlainText"
      1
    3
  },
    "description": "The date of the meeting".
    "name": "date",
    "priority": 2,
    "slotConstraint": "Required",
    "slotType": "AMAZON.DATE",
    "valueElicitationPrompt": {
      "maxAttempts": 2.
      "messages": [
        {
          "content": "What date would you like the meeting on?",
          "contentType": "PlainText"
        },
          "content": "Sure! What date would you like to meet on?",
          "contentType": "PlainText"
        3
     1
    }
  },
    "description": "The time of the meeting".
    "name": "time",
    "priority": 3,
    "slotConstraint": "Required",
    "slotType": "AMAZON.TIME"
```



THE DIGITAL ASSISTANT BOT PLATFORM ARCHITECTURE

Fully Validated and Repeatable Bot Build and Deploy to any AWS Account



Everything written in CFN, with JSON for API calls to Amazon Lex Model Building API as part of deploy

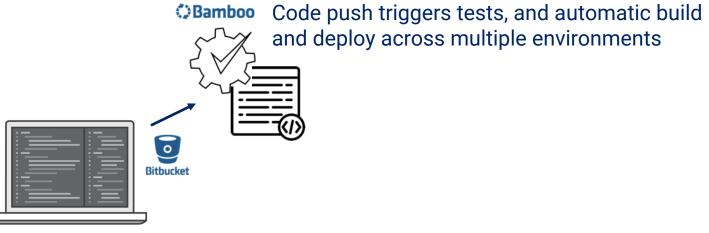
Fully Validated and Repeatable Bot Build and Deploy to any AWS Account



Everything written in CFN, with JSON for API calls to Amazon Lex Model Building API as part of deploy Unit Test
Lambdas
Libraries
Static analysis
Cloud Formation
Code
JSON for API calls

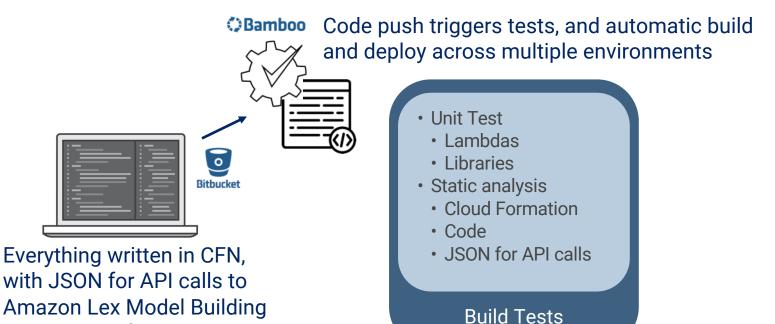
Local and Pre-Commit Hook Tests

Fully Validated and Repeatable Bot Build and Deploy to any AWS Account

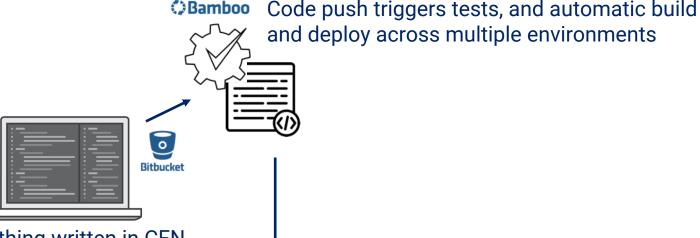


Everything written in CFN, with JSON for API calls to Amazon Lex Model Building API as part of deploy

API as part of deploy



Fully Validated and Repeatable Bot Build and Deploy to any AWS Account



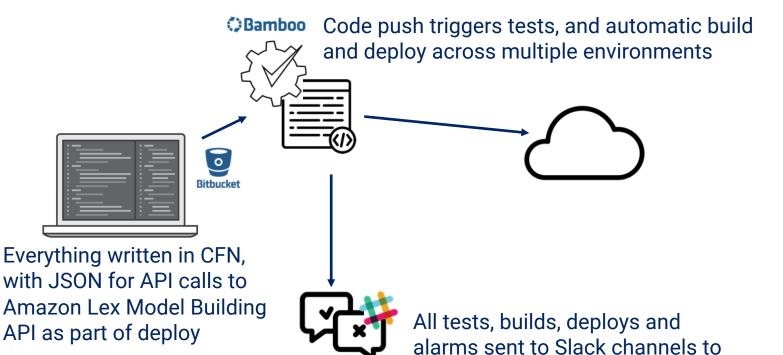
Everything written in CFN, with JSON for API calls to Amazon Lex Model Building API as part of deploy



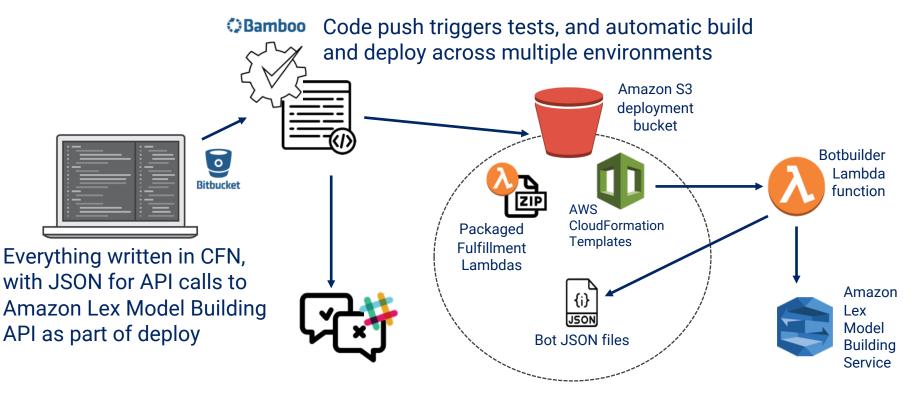
All tests, builds, deploys and alarms sent to Slack channels to alert developers immediately

Fully Validated and Repeatable Bot Build and Deploy to any AWS Account

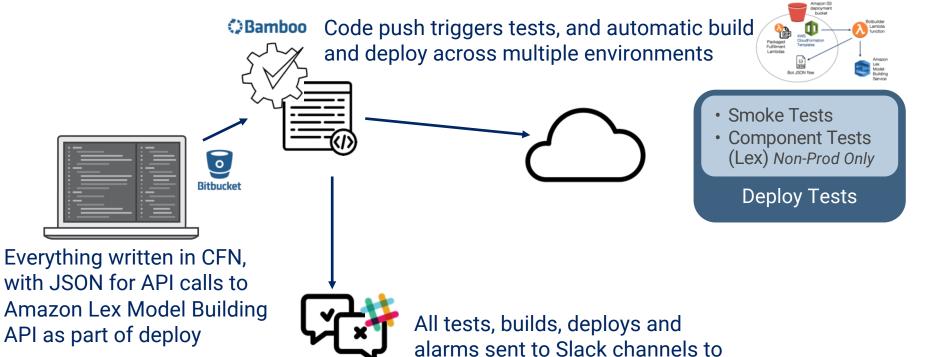
alert developers immediately



Gillian Armstrong @virtualgill

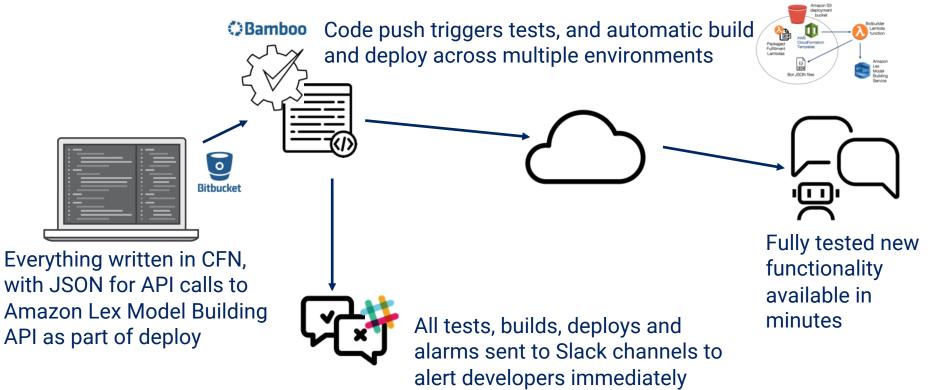


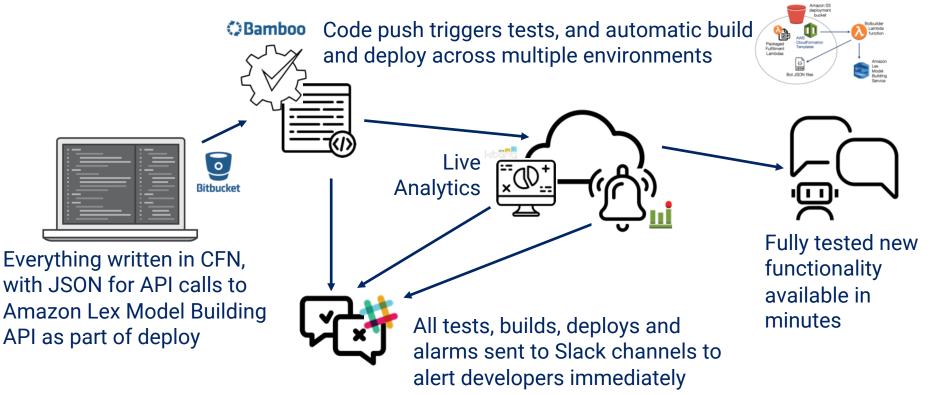
Fully Validated and Repeatable Bot Build and Deploy to any AWS Account

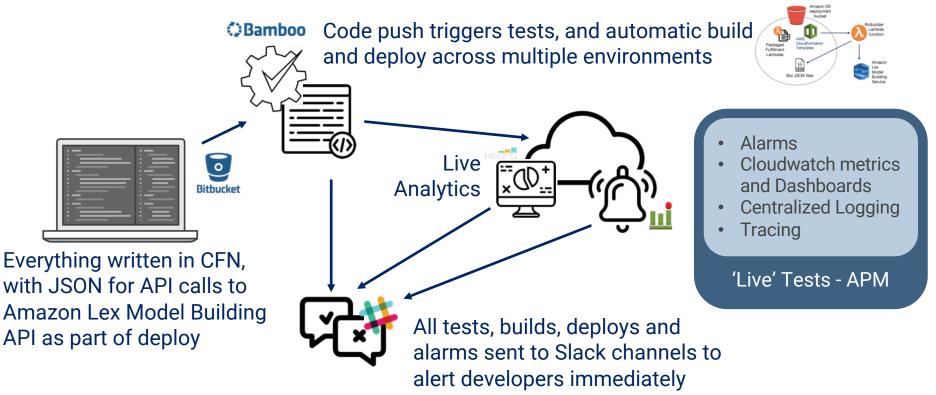


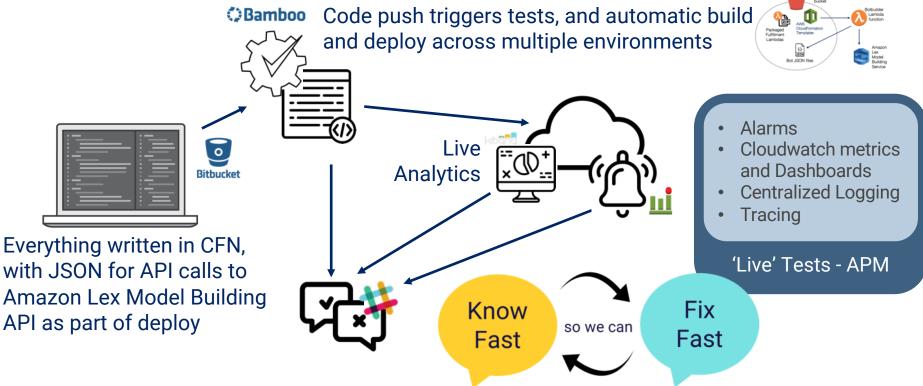
alert developers immediately

Gillian Armstrong @virtualgill









# Monitor, no, seriously, monitor

If your **chatbot stopped working**, would you **know**? Don't just wait for user complaints!

**Know** what isn't working and **fix** it, and keep **adding more** of what is!

### **Conversational Analytics** are vital



Work out what **metrics** you need to track to know how your chatbot is performing.

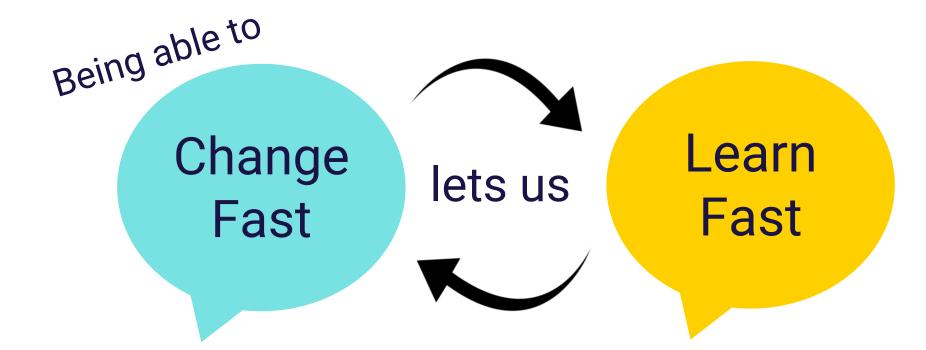
**Know** what isn't working and **fix** it, and keep **adding more** of what is!

#### Getting Feedback is vital

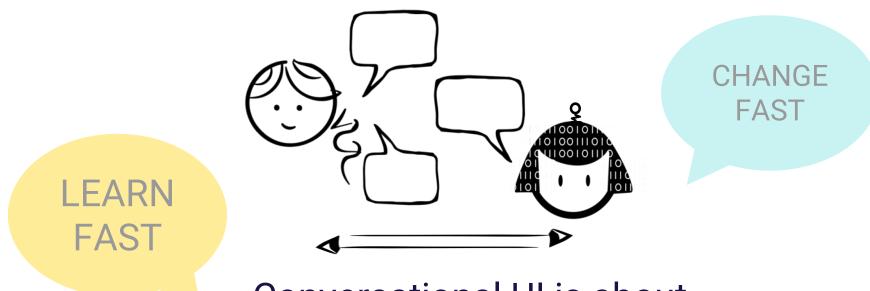


You won't get it right first time – **listen** to your users.

**Know** what isn't working and **fix** it, and keep **adding more** of what is!



Gillian Armstrong @virtualgill



Conversational UI is about Listening to what the user wants to do...

...and that's the secret to a great chatbot!



- Model your Chatbot UI and Architecture based on observing Humans and real Conversation. Break out of old mindsets!
- New tech still needs the good engineering practices you already know

Got questions? Let's chat!



#### **Appendix – Additional Information on Conversational Design**

Starting out:

https://hackernoon.com/new-to-conversational-design-start-here-7f2f3a1b81bb

Error Handling in Chatbot Series:

*Part 1 — Voice Recognition Errors: The one where we end up shouting at a computer* <u>https://chatbotsmagazine.com/difficult-conversations-1-voice-recognition-error-handling-74d93056ddce</u>

Part 2 – Conversational Errors: The one where it gets really interesting https://chatbotsmagazine.com/helping-your-baby-bot-learn-to-chat-like-a-grown-up-bot-99f5170f1c55

Part 3 – Technical Faults: The one we want to pretend will never happen (or 'Help! My chatbot has fallen over and can't get up') https://chatbotsmagazine.com/good-ux-when-your-chatbot-is-having-a-very-bad-day-e4f22885d7fb

You can find my other Blogs at <u>https://medium.com/@virtualgill</u> Come talk to me on Twitter – I hang out there a lot @virtualgill For my other talks and ways to get in contact with me head to <u>http://virtualgill.io</u>